

PERSONAL INJURY INTAKE & QUESTIONAIRRE

Please take the time to complete these forms to the best of your ability. If you have any questions, we will be glad to help you.

First Name		Middle Initial	Last Name	
Gender: Male	☐ Female	Do you prefer to go by a	nickname? No Yes	s
Home Address				
City		State _		Zip Code
Billing Address (if a	lifferent)			
City		State _		Zip Code
		d agree to receive communica		s (see our HIPAA notice for more detail:
Cell Phone			Would you like to recei	ve text reminders? \square Yes \square No
			•	
•		/		
How did you find o	Single ☐ Married ☐ Industried ☐ Drive-b		☐ Google ☐ Insurance	e □ Nextdoor □ Website □ Yelp □ Other
You may req	ACuest a copy of our HI	CKNOWLEDGEMENT OF H PAA Privacy Notice to take ho, have received	HIPAA PRIVACY NOTIC me with you by requestin	
providing my tObtain payme	reatment nt from third party pa	. •	·	ay be directly and indirectly involved i
Patient or Parent/0	Guardian Signature _			Date
I,clinic/doctors/assis	stants to administer	, hereby a chiropractic treatment as c	service requiring an exam uthorize The Back leemed necessary to my	y son/daughter/legal dependent. Th
authorization shall	remain effective unt	il/	, unless sooner revoked ir	i wriung.
Parent/Guardian Si	ignature			Date

COVERAGE INFORMATION

\square Self Pay	☐ Health Insurance	☐ Auto Insurance (MEDPAY)	☐ Third Party Auto Insurance	\square Attorney
<i>Health</i> Insurance	2	ID #	Insured: □Self □Spouse	□Parent □Other
Insured: Full Nan	ne	Phone #	Date of Birth	
Social Security N	umber	Employer		
Your Auto Insura	nce	Adjust	er Name	
Phone #		Policy #	Claim #	
Third Party Auto	Insurance	Adjust	er Name	
Phone #		Policy #	Claim #	
Attorney Name _		Firm N	Jame	
		INSURANCE POLICY & PROC	EDURES	
All office policies	and procedures are availab	le on our website for reference at a	iny time. Policies and procedures are	updated regularly.
in carrier, termin allowable amoun The Back Alley Ch	nation of coverage, and/or on the nation of coverage, and/or on the national strives to contract to co	exceeded benefits, you will be 100	% responsible for payment per your is special cases this may not be possible to the case of the case o	insurance policy's e. Out-of-network
or pre-authoriza	tion is required to see spec		cian (PCP). It is your responsibility to up to you to arrange the submission p or payment.	
procedures. Occa Explanation of Be	asionally we are given inco	rrect information and can make m ent amount owed from your verifi	nd eligibility with regard to chiropract istakes. You are responsible for bala cation. Any questions about balance	nces owed if your
co-insurances ar	e fees that cannot be waiv	• • • •	les and/or co-insurances. Co-pays, d econsible for your portion of the bill, w	=
-	carrier is to be billed prior by you with any balance owe		eceive an EOB from your insurance of	arrier an itemized
	ou may have is an agreemerservices rendered.	ent between you and your insura	nce carrier and you are financially re	esponsible for the
for payment of s	services <i>after</i> a claim is rec		intee of payment and final determinal is committed to providing the best leral rate tables.	
		ther information necessary to pro o accepts assignment below.	cess my claim. I also request payme	nt of government
I authorize paym	ent of medical benefits to	The Back Alley Chiropractic and its	physicians or supplier for services rec	eived.
Print Patient Nar	me			
Patient or Parent	t/Guardian Signature		Date	

ACCIDENT INFORMATION

Date of Accident		Time			AM / PM (circle one)		
Address/Intersection In your own words, describe <i>in detail</i> how the accide			City, State				
			rred				
•	t passenger		passenger (left)	☐ Rear passenger (right)		☐ Cyclist	
Direction of travel? ☐ Nort		☐ Sout	h	☐ East	☐ West		
Did your vehicle hit the other vehicle?		☐ Yes					
Did the other vehicle hit your vehicle?		☐ Yes		_			
-If yes, were you struck from	☐ Front	☐ Behi		☐ Driver side	☐ Passenger sid	le	
Were you ☐ Aware of the approa	ching impact	☐ Surp	rised by the impac	ct			
Is there a police/accident report?	□ No	☐ Yes					
Were any citations issued?	□ No	☐ Yes					
-If yes, citation(s) issued to	☐ You	☐ Drive	er of your vehicle	\square Driver of the other veh	nicle		
Did you go to the hospital?	□ No	☐ Yes	Name of hospita	I			
Did you go to the Urgent Care?	□ No	\square Yes	Name of facility				
Have you lost time from work?	□ No	\square Yes	Dates missed				
Make/model of your vehicle							
Make/model of other driver's veh	icle						
Was your vehicle a rental car?	\square No	\square Yes					
Was your vehicle a company car?	\square No	☐ Yes					
Were you wearing your seatbelt?	□ No	\square Yes					
Did you lose consciousness?	□ No	☐ Yes					
Did your head hit anything?	□ No	☐ Yes	What did your he	ead hit			
Did your neck hit anything?	□ No	☐ Yes	What did your ne	eck hit			
Did your chest hit anything?	\square No	□ Yes	What did your ch	nest hit			
Did your knees hit anything?	\square No	□ Yes	What did your kr	nees hit			
Did your feet hit anything?	\square No	□ Yes	What did your fe	et hit			
How was your head positioned du	ring the accident?						
How was your torso positioned du	ring the accident?						
How were your hands positioned	during the acciden	t?					
Have you treated nay where else f	or this accident?	□ No	☐ Yes Name o	f facility			
Print Patient Name							
					Data		
Patient or Guardian Signature					Date		

INJURY INFORMATION

•				se ask for an additional page.
This occurs? \square seldom	\square repeatedly \square frequen	ntly 🗆 constant	Severity: 0 1 2 3	4 5 6 7 8 9 10
How often? ☐ 0-25% ☐	25-50% 🗆 50-75% 🗆 7	5-100% \square in the afternoon	\square in the evening	Intensity: \square light \square extreme
Condition is: Aggravated	/ by	Imp	roved by	
2)		When did this s	symptom begin	
		•	•	4 5 6 7 8 9 10 Intensity: \square light \square extreme
Condition is: Aggravated	f by	Imp	roved by	
3)		When did this s	symptom begin	
		•	•	4 5 6 7 8 9 10 Intensity: \square light \square extreme
Condition is: Aggravated	f by	Imp	roved by	
4)		When did this s	symptom begin	
				4 5 6 7 8 9 10 Intensity: \square light \square extreme
Condition is: Aggravated	f by	Imp	roved by	
Use the abbreviations to body side. If <u>both</u> sides, o		on the illustration on the a	ppropriate	
BU = Burning	DP = Dull Pain	H = Heavy		
HA = Headaches	NU = Numb	S = Sore	<i>}-</i> /\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
SP = Sharp Pain	SH = Shooting Pain	SS = Spasm	Tw/\	JULY SECOL JUSTS
ST = Stiff	TH = Throbbing	TI = Tingling		
O = Other	_			
Please	check any additional symp	ADDITIONAL SYMPTOR otoms not noted above that		e accident.
☐ Anxiety	☐ Back pain	\square Blurred vision	\square Burning Pain	☐ Chest pain
\square Cold sweats	☐ Confusion	☐ Depression	☐ Dizziness	☐ Extremity Pain
☐ Fainting	☐ Fatigue	☐ Fever	☐ Headache	☐ Hearing loss
☐ Irritability	☐ Loss of balance	☐ Memory Loss	☐ Migraines	☐ Muscle Cramps
☐ Neck Pain	☐ Numbness	☐ Painful joints —	☐ Pins and needles	☐ Ringing in ears
☐ Shortness of breath	☐ Sleeping problems	☐ Tension	☐ Tingling	☐ Other
Additional Comments re	garding additional sympto	ms:		
Print Patient Name				
Patient or Parent/Guardi	an Signature			Date

PATIENT HEALTH HISTORY

Heightft	in Weight	lboz	Are you pregnan	nt? □ No □ Yes
	Check a	ny conditions you have suff	ered from:	
☐ Alcoholism	☐ Allergies	☐ Anemia	\square Anxiety	\square Arm Pain
\square Arrhythmia	\square Arteriosclerosis	☐ Arthritis	☐ Asthma	\square Back Pain
☐ Bronchitis	☐ Bruise Easily	☐ Cancer	\square Cold Extremities	\square Depression
☐ Diabetes	\square Digestion Problems	☐ Dizziness	\square Ears Ringing	☐ Emphysema
☐ Epilepsy	\square Fainting	☐ Fatigue	☐ Fibromyalgia	☐ Foot Pain
☐ Gout	☐ Headaches	☐ Heart Attack	☐ Heart Disease	\square High Blood Pressure
☐ Hip Pain	\square HIV Positive	☐ Insomnia	\square Kidney Infection	\square Kidney Stones
☐ Knee Pain	☐ Leg Pain	\square Loss of Balance	\square Loss of Memory	\square Loss of Smell
\square Low Back Pain	☐ Migraines	☐ Neck Pain	\square Nosebleeds	\square Osteoarthritis
☐ Osteopenia	\square Osteoporosis	☐ Polio	\square Poor Circulation	☐ Poor Posture
☐ Rheumatoid Arthritis	☐ Sciatica	☐ Shoulder Pain	\square Sinus Infection	☐ Spinal Curvature
☐ Stroke	\square Swollen Joints	\square Thyroid Condition	☐ TMJ	\square Tuberculosis
☐ Tumor	□ Ulcers	☐ Upper Back Pain	\square Varicose Viens	\square Other
Additional Comments:				
Additional comments.				
		MEDICAL HISTORY		
	Check any trauma,	injury, procedure, surgery y	ou have experienced:	
\square Appendectomy	☐ Back Surgery	☐ Broken Bone	\square Car Accident	\square Chemotherapy
\square Cosmetic Surgery	☐ Dislocation	☐ Fracture	☐ Gastric Bypass	☐ Heart Bypass
\square Hysterectomy	\square Joint Replacement	\square Knocked Unconscious	☐ Neck Surgery	\square Nerve Injury
☐ Pacemaker	\square Radiation Therapy	☐ Spinal Fusion	\square Spine Injury	\square Spine Surgery
☐ Surgery	☐ Traumatic Brain Injury	√ □ Tonsillectomy	☐ Trauma	\square Other
Additional Comments:				
Additional comments.				
		MEDICATIONS		
List any prescribed or ove	er the counter medications	, vitamins, and supplement	S:	
		SOCIAL HISTORY		
Smoking Use:	□ Never □ Forr			uch daily?
Alcohol use:	□ Never □ Dail	•	☐ Occasional —	
Recreational Drug use:	☐ Never ☐ Dail	y	☐ Occasional	
or cause of my health con	ncern. Inaccurate informat	ion could be dangerous to r	my health. If there is any ch	ented the presence, severity nange in my medical status I ary services needed during
Print Patient Name				
Patient or Parent/Guardia	an Signature			Date

ARIZONA REVISED STATUTE §20-263 (Patient information for personal injury regarding MEDPAY use)

Arizona Revised Statutes, Title 20 Insurance, Chapter 2 Transaction of Insurance Business, Article 2 Kinds of Insurance; Reinsurance; Limits of Risk, 20-263 vehicle insurance; prohibited act by insurer; hearing; penalty:

A. No insurer shall increase the motor vehicle insurance premium of an insured as a result of an accident not caused or significantly contributed to by the actions of the insured. Any insurer which increases the premium as a result of accident involvement shall notify the insured of the reason for such increase.

B. The director, after a hearing, shall order an insurer that has raised the premium of an insured in violation of subsection A to refund the amount attributable to such premium increase and shall impose a civil penalty not to exceed three hundred dollars. In determining whether an insurer has violated subsection A, the director may conduct such investigation as he deems necessary, and the costs shall be paid by the insurer pursuant to section 20-159.

OFFICE POLICY

Appointments 1) We value the time we have set aside to see you. The Back Alley Chiropractic is a multiple provider office, and we must often schedule overlapping appointments according to the service requested and depending on the treatment required. 2) Walk-ins are *always* welcome; however, appointments will be seen first. 3) If you are late for your appointment, we will do our best to accommodate you. 4) We strive to minimize wait time; however, emergencies do occur and will take priority over a scheduled visit. We appreciate your understanding. 5) If you have not been seen in our office in 18 months or longer, or if you have a new or different injury, a re-exam will be carried out and charged to you or your insurance. If you have not been seen in our office in 3 years or more, you are considered a new patient.

Self-Pay Patients 1) We welcome patients whose insurance companies are out-of-network, do not provide chiropractic benefits, or are uninsured. 2) We recommend you keep a copy of our updated fee schedule for your records. All payments are to be paid in full at the time services are rendered. 3) Insurance *cannot* be used when opting for a Prompt Pay Fee service discount.

FINANCIAL POLICY

Payment We accept cash, check, and debit, Visa, MasterCard and Discover. There is a minimum fee of \$25 charged for returned checks.

Insured By request, as a courtesy to our patients, we will submit your medical claim to your insurance carrier. Patient balances are billed immediately upon receipt of your carriers EOB. Your remittance is due immediately upon receipt of our bill.

Self-Pay We offer a Prompt Pay fee discount for all patients by request. If you fail to provide payment at the time services are rendered, you will be responsible for and billed for 100% of the professional fee. You can request a copy of our updated fee schedule at any time.

Delinquent Accounts Unpaid balances are past due at 30 days. Balances left unpaid may receive a second and third notice prior to final notice, mailed at 30-day intervals. The Back Alley utilizes an outside collection agency. Balances over 120 days past due may be submitted to our collection agency.

Medicare We accept Medicare assignment. As a Medicare patient you are responsible for your deductible and co-insurance. If you have secondary or supplemental insurance, we will bill it for you. Medicare non-covered services are due at the time of service.

Workers Compensation If you are here because of a work related injury; we will require information regarding your health insurance *and* your employers Workers Compensation policy. Providing your social security number is *required* to bill Workers Compensation.

Personal Injury Claims We bill third party insurance carriers *only* on a lien basis. Please notify our staff of your personal injury immediately. You will be asked to complete forms specific to personal injury as well as a consent and notice for medical lien.

Print Patient Name	
Patient or Signature	Date
_	

INFORMED CONSENT FOR CHIROPRACTIC TREATMENT

I hereby request and consent to the performance of chiropractic treatment (also known as CMT, chiropractic adjustments or chiropractic manipulative treatment) and any other associated procedures; physical examination, tests, diagnostic x-rays, physiotherapy, physical medicine, physical therapy procedures, etc. on me by the Doctor of Chiropractic named and/or other assistants and/or licensed practitioners.

I understand, as with any health care procedure, that there are certain complications that may arise during CMT. Those complications include but are not limited to: fractures, disc injuries, dislocations, muscle strain, Horner's Syndrome, diaphragmatic paralysis, cervical myelopathy and costovertebral strains and separations. Some types of manipulation of the neck have been associated with injuries to the arteries in the neck leading to or contributing to complications including stroke.

I do not expect the doctor to be able to anticipate all risks and complications and I wish to rely upon the doctor to exercise judgment during the course of the procedure(s) which the doctor feels at the time, based upon facts known, are in my best interest. I have had the opportunity to discuss nature, purpose and risks of chiropractic treatment and other recommended procedures with the doctor and/or with office staff and/or clinic personnel.

I have read, or have had read to me, the above explanation of the CMT. I state that I have been informed and weighed the risks involved in CMT. I have decided that it is in my best interest to receive CMT. I hereby give my consent to that treatment. I intend for this consent to cover the entire course of treatment for my present condition and for any future conditions for which I seek treatment.

I have read and understand the above policies and agree to accept responsibility for any and all payment(s) due as outlined.

Print Patient Name	
Patient Signature	Date



PATIENT CONSENT FOR NOTICE AND CLAIM OF MEDICAL LIEN

Patient Full Name	
Date of Accident	Claim #
State of Accident	Provider
I, services performed by any and all providers at The Back	(Patient), the undersigned, hereby consent to examination, treatment, procedures, and calley Chiropractic and Massage (Provider), including emergency treatment.
of Patient's court case at reasonable intervals. Patient	(Attorney), (if applicable) to keep Provider advised of the progress further authorizes and directs Attorney to pay Provider directly any sums due for medical services rendered to ds from any settlement, claim, judgment, verdict or result of said claim. Patient hereby notifies Attorney that tlement proceeds.
for Provider having agreed to treat me without payme	n of Medical Lien will be filed with the Pima County recorder Office pursuant to A.R.S. §33-932. In consideration and the time of service, this lien is irrevocable and can only be satisfied by full payment of all sums due for to notify Attorney of this lien at Provider's discretion. Patient understands that any settlement, claim, judgment first satisfying this lien.
	charges, Patient authorizes and directs Attorney to hold in escrow all monies sufficient to satisfy this lien untile it would be a violation of Attorney's ethical duties to disburse the disputed funds prior to resolution of the lien
rendered. Patient is solely responsible to make appr	ien has been given, Patient remains personally responsible for payment in full of Provider's fees for all services ropriate arrangements for payment of such fees, including but not limited to insurance benefits. Patients is not dependent on the outcome of Patient's court case.
	claim, judgment, or verdict does not cover my entire bill at The Back Alley Chiropractic and Massage, I am stil ges. The bill is not contingent on any settlement, claim or judgment which I may eventually recover.
Patient or Guardian Signature	Date
	Attorney's Acceptance of Provider's Lien
Being the attorney of record or authorized re Lien and agree to honor the same.	epresentative, I acknowledge receipt of my client's consent to Notice and Claim of Medical
Attorney Name	
Attorney Signature	Date
Firm Name	
Phone #	Fax #
Mailing Address	



Authorization to Use or Disclose Protected Health Information

You have a right to receive a completed copy of this form. Photocopy/fax copy may be used as original. **Note to patient:** A FEE may apply to this request for records. Arizona law states we must process requests for records within 30 days of the request.

PATIENT	INFORMATION	:				
Name						
Address						
Date of Bi	rth				Phone #	
FACILITY	RELEASING IN	IFORMAT	ION:	то w	HOM INFORMATION IS	BEING DISCLOSED:
Name:	The Back Alley	Chiroprac	tic & Massage	Name	::	
Address:	2060 E Tanger	ine Rd Ste	182	Addre	ess:	
	Oro Valley, AZ	85755-62	51			
Fax: <u>52</u> 0	0-877-9183	Phone:	520-877-2666	Fax · _	Ph	one:
RECORDS	BEING REQUE	STED:				
☐ Medica	l Records Dates F	rom/To:			_ □ Radiology Reports	☐ Billing Records
☐ LMT Re	cords & Billing		☐ Other			
PURPOSE OF THE DISCLOSURE OF INFORMATION: Self Continuing care Insurance claim Other An authorization to disclose PHI (Protected Health Information) is voluntary. Treatment, payment or eligibility for benefits will not be affected if you do not sign this authorization. Re-disclosure of a patient's PHI is prohibited without the specific written authorization of that person or as otherwise permitted by state or federal law. Information disclosed pursuant to this authorization may be disclosed by the recipient and may no longer be protected by state or federal law. This authorization pertains to the dates specified on this authorization. Unless you revoke this authorization earlier, it will expire 12 months from the date signed. You may revoke this authorization at any time by sending a written notice to the custodian of records.						
3						
Relations	iip to patient					
			FOR OFFIC	CE USE OI	NLY	
Employee	who reviewed/co	mpleted fo	orm with patient:			
Date rece	ved:		Date completed:		Emp initials:	
Comment	s:					
Records p	icked up by:				Date:	



DOCTOR'S LIEN AND INSTRUCTIONS TO COUNSEL

I, the undersigned, understand that all past, present, and future bills incurred at the Doctor/Clinic noted below, are my responsibility for payment. I hereby ratify my agreement to pay all bills incurred during my health care at this Clinic.

In consideration for the below named Doctor/Clinic having agreed to treat me without payment at the time of service and enabling me to obtain treatment for my accident/injury/illness, without financial hardship, I give you a lien on any settlement, claim, judgment, verdict or result of said accident/injury/illness and I agree to irrevocably instruct my attorney to pay you in full from any proceeds of settlement, claim or judgment related to this accident/injury/illness.

I also understand that if the settlement does not cover my entire bill at this Clinic, I am still responsible for the remainder and the payment by me of this bill is not contingent on any settlement, claim or judgment which I may eventually recover.

Furthermore, in consideration for the below named Doctor/Clinic refraining from attempting to collect immediate payment for services rendered for my accident/injury/illness, I do hereby waive and toll any applicable statute of limitations on the collection of my account until I notify the Doctor/Clinic of the conclusion of my efforts to obtain a settlement or judgment through the assistance of my attorney and for a period of three (3) months thereafter.

Donald K. Shiflet, DC

Back Benders, Inc dba The Back Alley Chiropractic & Massage 2060 E Tangerine Rd Ste 182 Oro Valley, AZ 85755

Doctor/Clinic Name and Address

Patient Name (Please Print)	
Patient Signature	
Date	

INSTRUCTIONS TO COUNSEL

I do hereby irrevocably instruct you, my Attorney, named below, to pay Doctor/Clinic named above in full for services to me for my accident/injury/illness from any proceeds of settlement, claim or judgment regarding said accident/injury/illness. You are to pay the Doctor/Clinic prior to distributing any proceeds to me and I instruct you not to attempt to reduce by means of negotiation my doctor's bill for the services that have been provided to me for the accident/injury/illness which I have agreed to pay in full.

	ed to me for the accident/injury/illness which I have agreed to pay in full.	
Firm Name	Patient Signature	
Attorney Name	Date	
	* * * * * ATTORNEY'S ACCEPTANCE OF LIEN	
Being the attorney of record or authorizagree to honor the same.	d representative, I acknowledge receipt of my client's instructions to Counsel and Lien a	nd
Firm Name	Patient Signature	
Attorney Name	Date	