

# **RE-EXAM MEDICARE PATIENT INTAKE**

Please take the time to complete these forms to the best of your ability. If you have any questions, we will be glad to help you.

First Name		Middle Initial	Last Name	<u> </u>
Gender: $\square$ Mal	le 🗆 Female	Do you prefer to go by a <b>n</b> i	ckname? $\square$ No $\square$	Yes
Home Address				
City		State		Zip Code
Billing Address	(if different)			
City		State		Zip Code
Email Address*				
				eceive text reminders?   Yes   No
			Work Phone	
Primary Care Ph	nysician		Phone #	
Date of Birth	/	/	Social Security Num	ber
Employment Sta	atus: 🗆 Employed 🗆 R	tetired   Not Employed	Marital Status: 🗆 Si	ingle $\square$ Married $\square$ Divorced $\square$ Widowed
Patient Signatur	re, providing your Medicare	COVERAGE INFOR	RMATION Sign where indicated, th	Date
SECTION A:		y Identifier (MBI #)		
If you have addi			C, but not both, depe	ending on your type of additional coverage.
SECTION B:	Medicare Suppleme			
Supplemental II	nsurance	Policy #		Plan: A B C F G K L N (circle one)
<u>OR</u>				
SECTION C:	Secondary and, if ap	plicable, <i>Tertiary</i> Group Health	Plan	
<b>Secondary</b> Insu	rance	Policy #		Insured: ☐ Self ☐ Spouse
Insured, if not s	<u>elf</u> : Full Name		Phone #	Date of Birth
Social Security N	Number		Employer	
<b>Tertiary</b> Insuran	nce	Policy #		Insured: ☐ Self ☐ Spouse
				Date of Birth
Social Security N	Number -	-	Employer	

### **INSURANCE POLICY & PROCEDURES**

- ◆ The Back Alley Chiropractic fully complies with all our insurance contracts. It is not our custom to balance bill amounts not allowed by your insurance policy. It is your responsibility to update us with your current insurance information. If you fail to notify us of a change in carrier, termination of coverage, and/or exceeded benefits, you will be 100% responsible for payment per your insurance policy's allowable amount.
- ◆ The Back Alley Chiropractic strives to contract with all local insurance plans. In special cases this may not be possible. Out-of-network coverage often requires a referral or pre-authorization by a Primary Care Physician (PCP). It is your responsibility to know if a referral or pre-authorization is required to see specialists. If a referral is required, it is up to you to arrange the submission per your insurance carrier by your PCP. If a referral is not received, you will be 100% responsible for payment.
- ♦ The Back Alley Chiropractic does its best to verify and interpret your benefits and eligibility with regard to chiropractic and therapeutic procedures. Occasionally we are given incorrect information and can make mistakes. You are responsible for balances owed if your Explanation of Benefits (EOB) shows a different amount owed from your verification. Any questions about balances owed should be directed to your insurance carrier's member services.
- ♦ According to your insurance carrier, you are responsible for co-pays, deductibles and/or co-insurances. Co-pays, deductibles and/or co-insurances are fees that cannot be waived or discounted. You will be responsible for your portion of the bill, which is due at the time of service, unless other arrangements have been requested in advance.
- If your insurance carrier is to be billed prior to payment collection, once we receive an EOB from your insurance carrier an itemized bill will be sent to you with any balance owed per your insurance plan.
- Any insurance you may have is an agreement between you and your insurance carrier and you are financially responsible for the payment of any services rendered.
- ♦ According to your insurance carrier, verification of your benefits is not a guarantee of payment and final determination will be made for payment of services *after* a claim is received. The Back Alley is committed to providing the best treatment for our patients. Our professional fees are usual and customary per local state and federal rate tables.
  - I authorize the release of any medical or other information necessary to process my claim. I also request payment of government benefits either to myself or to the party who accepts assignment below.
  - I authorize payment of medical benefits to The Back Alley Chiropractic and its physicians or supplier for services received.

To the best of my ability, the information I have supplied is complete and truthful. At any time, I may request a copy of the Privacy Policy and understand it describes how my personal health information is protected and may be released. I grant permission to be called or emailed to confirm or reschedule an appointment and to be sent occasional cards, letters, or emails as an extension of my care in this office.

Print Patient Name	
Patient Signature	Date
ACKNOWLEDGEMENT OF HIPAA You may request a copy of our HIPAA Privacy Notice to take home w	
I,, have received a copthat this information can and will be used to:	by of this office's Notice of Privacy Practices. I understand
<ul> <li>Conduct, plan and direct my treatment and follow-up among health caproviding my treatment</li> <li>Obtain payment from third party payers</li> <li>Conduct normal health care operations such as quality assessments are</li> </ul>	
Patient Signature	Date

# HISTORY OF PRESENT ILLNESS – CHIEF COMPLAINTS

List and describe your ch	<b>ief complaint(s)</b> an	d answer all qu	estions following. I	you need moi	re space, please	ask for an additional	page.
1)			How long ago	? # Days #	# Weeks #_	Months #	Years
How did this begin? $\Box$ jo	ob related injury	$\square$ auto accider	nt □ illness □ in	jury 🗌 unkn	nown 🗆 gradu	al onset $\ \square$ sudden	onset
This occurs? $\square$ seldom	$\square$ repeatedly $\square$	frequently $\Box$	constant	Severity:	0 1 2 3	4 5 6 7 8 9	) 10
How often? □ 0-25% □	25-50% 🗆 50-75	% □ 75-100%	$\square$ in the afternoo	n $\square$ in the ev	ening Int	tensity: $\square$ light $\square$ ext	treme
Condition is: Aggravated	<b>d</b> by		Im	<i>proved</i> by			
2)			How long ago	? # Days #	# Weeks #_	Months #	Years
How did this begin? $\Box$ jo	ob related injury	$\square$ auto accider	nt □ illness □ in	jury 🗌 unkn	nown 🗆 gradu	al onset $\ \square$ sudden	onset
This occurs? $\square$ seldom	$\square$ repeatedly $\square$	frequently $\Box$	constant	Severity:	0 1 2 3	4 5 6 7 8 9	10
How often? □ 0-25% □	25-50% 🗆 50-75	% □ 75-100%	$\square$ in the afternoo	n $\square$ in the ev	rening Int	tensity: $\square$ light $\square$ ext	treme
Condition is: Aggravated	<b>d</b> by		Im	<i>proved</i> by			
3)			How long ago	? # Days #	# Weeks #_	Months #	Years
How did this begin? $\Box$ jo	ob related injury	$\square$ auto accider	nt 🗆 illness 🗆 in	jury 🗌 unkn	nown $\square$ gradu	al onset $\ \square$ sudden	onset
This occurs? $\square$ seldom	$\square$ repeatedly $\square$	frequently $\Box$	constant	Severity:	0 1 2 3	4 5 6 7 8 9	9 10
How often? ☐ 0-25% ☐	25-50% 🗆 50-75	% □ 75-100%	☐ in the afternoo	n □ in the ev	ening Int	tensity: 🗆 light 🗀 ext	treme
Condition is: Aggravated	<b>d</b> by		Im	<i>proved</i> by			
Use the abbreviations to body side. If <u>both</u> sides, o	• •	tion.		appropriate	( ) ·		
<b>BU</b> = Burning			leavy				
HA = Headaches		<b>S</b> = S				The state of the s	1/2
<b>SP</b> = Sharp Pain <b>ST</b> = Stiff	_		Spasm Tingling			\ 400s e86a \	AffA
<b>O</b> = Other	ŭ		ı iliğiniğ				
Heightft	in	Weight	lb o	2			
		S	OCIAL HISTORY				
Smoking Use:	□ Never	☐ Former	☐ Current	If current si	moker, how mu	ch daily?	
Alcohol use:	□ Never	☐ Daily	☐ Weekends		Occasional		
Recreational Drug use:	☐ Never	☐ Daily	☐ Weekends		Occasional		
Print Patient Name							
Patient Signature					Date		

# PATIENT HISTORY

Check any conditions you have suffered from:

☐ Alcoholism	☐ Allergies	☐ Anemia	$\square$ Anxiety	☐ Arm Pain
☐ Arrhythmia	☐ Arteriosclerosis	☐ Arthritis	☐ Asthma	☐ Back Pain
☐ Bronchitis	☐ Bruise Easily	☐ Cancer	☐ Cold Extremities	☐ Depression
☐ Diabetes	☐ Digestion Problems	☐ Dizziness	☐ Ears Ringing	☐ Emphysema
☐ Epilepsy	☐ Fainting	☐ Fatigue	☐ Fibromyalgia	☐ Foot Pain
$\square$ Gout	☐ Headaches	☐ Heart Attack	☐ Heart Disease	☐ High Blood Pressure
☐ Hip Pain	☐ HIV Positive	☐ Insomnia	$\square$ Kidney Infection	$\square$ Kidney Stones
☐ Knee Pain	☐ Leg Pain	☐ Loss of Balance	$\square$ Loss of Memory	$\square$ Loss of Smell
$\square$ Low Back Pain	☐ Migraines	☐ Neck Pain	☐ Nosebleeds	$\square$ Osteoarthritis
☐ Osteopenia	☐ Osteoporosis	☐ Polio	$\square$ Poor Circulation	☐ Poor Posture
$\square$ Rheumatoid Arthritis	☐ Sciatica	☐ Shoulder Pain	$\square$ Sinus Infection	$\square$ Spinal Curvature
☐ Stroke	$\square$ Swollen Joints	$\square$ Thyroid Condition	☐ TMJ	☐ Tuberculosis
☐ Tumor	□ Ulcers	☐ Upper Back Pain	$\square$ Varicose Viens	$\square$ Other
Additional Comments reg	arding Patient History:			
	Check any trauma, i	MEDICAL HISTORY njury, procedure, surgery y	ou have experienced:	
$\square$ Appendectomy	☐ Back Surgery	☐ Broken Bone	$\square$ Car Accident	$\square$ Chemotherapy
$\square$ Cosmetic Surgery	$\square$ Dislocation	☐ Fracture	☐ Gastric Bypass	☐ Heart Bypass
$\square$ Hysterectomy	$\square$ Joint Replacement	$\square$ Knocked Unconscious	$\square$ Neck Surgery	$\square$ Nerve Injury
☐ Pacemaker	$\square$ Radiation Therapy	$\square$ Spinal Fusion	$\square$ Spine Injury	$\square$ Spine Surgery
☐ Surgery	☐ Traumatic Brain Injury	$\square$ Tonsillectomy	☐ Trauma	☐ Other
Additional Comments reg	arding Medical History:			
List any prescribed or ove	r the counter medications,	MEDICATIONS vitamins, and supplement	s:	
or cause of my health con	cern. Inaccurate informati	on could be dangerous to r	my health. If there is any o	ented the presence, severity change in my medical status I sary services needed during
Print Patient Name				
Patient Signature			Date	

### OFFICE POLICY

**Appointments** 1) We value the time we have set aside to see you. The Back Alley Chiropractic is a multiple provider office, and we must often schedule overlapping appointments according to the service requested and depending on the treatment required. 2) Walkins are *always* welcome; however, appointments will be seen first. 3) If you are late for your appointment, we will do our best to accommodate you. 4) We strive to minimize wait time; however, emergencies do occur and will take priority over a scheduled visit. We appreciate your understanding.

If you have not been seen in our office in 18 months or longer, or if you have a new or different injury, a re-exam will be carried out and charged to you or your insurance carrier. If you have not been seen in our office in 3 years or longer, you are considered a new patient.

**Self-Pay Patients** 1) We welcome patients whose insurance companies are out-of-network, do not provide chiropractic benefits, or are uninsured. 2) We recommend you keep a copy of our updated fee schedule for your records. All payments are to be paid in full at the time services are rendered. 3) Insurance *cannot* be used when opting for a Prompt Pay Fee service discount.

## FINANCIAL POLICY

**Payment** We accept cash, check, and debit, Visa, MasterCard and Discover. There is a minimum fee of \$25 charged for returned checks. **Insured** By request, as a courtesy to our patients, we will submit your medical claim to your insurance carrier. Patient balances are billed immediately upon receipt of your carriers EOB. Your remittance is due immediately upon receipt of our bill.

**Self-Pay** We offer a Prompt Pay fee discount for all patients by request. If you fail to provide payment at the time services are rendered, you will be responsible for and billed for 100% of the professional fee. You can request a copy of our updated fee schedule at any time.

**Delinquent Accounts** Unpaid balances are past due at 30 days. Balances left unpaid may receive a second and third notice prior to final notice, mailed at 30-day intervals. The Back Alley utilizes an outside collection agency. Balances over 120 days past due may be submitted to our collection agency.

**Medicare** We accept Medicare assignment. As a Medicare patient you are responsible for your deductible and co-insurance. If you have secondary or supplemental insurance, we will bill it for you. Medicare non-covered services are due at the time of service.

**Workers Compensation** If you are here as a result of a work related injury, we will require information regarding your health insurance and your employers Workers Compensation insurance.

**Personal Injury Claims** We bill third party insurance carriers *only* on a lien basis. Please notify our staff of your personal injury immediately. You will be asked to complete forms specific to personal injury as well as a consent and notice for medical lien. By consenting to Medical Lien, you elect not to use any coverage potentially available under a health insurance or similar medical benefit plan that may cover you, the injured, as an insured or dependent.

# INFORMED CONSENT FOR CHIROPRACTIC TREATMENT

I hereby request and consent to the performance of chiropractic treatment (also known as CMT, chiropractic adjustments or chiropractic manipulative treatment) and any other associated procedures; physical examination, tests, diagnostic x-rays, physiotherapy, physical medicine, physical therapy procedures, etc. on me by the Doctor of Chiropractic named and/or other assistants and/or licensed practitioners.

I understand, as with any health care procedure, that there are certain complications that may arise during CMT. Those complications include but are not limited to: fractures, disc injuries, dislocations, muscle strain, Horner's Syndrome, diaphragmatic paralysis, cervical myelopathy and costovertebral strains and separations. Some types of manipulation of the neck have been associated with injuries to the arteries in the neck leading to or contributing to complications including stroke.

I do not expect the doctor to be able to anticipate all risks and complications and I wish to rely upon the doctor to exercise judgment during the course of the procedure(s) which the doctor feels at the time, based upon facts known, are in my best interest. I have had the opportunity to discuss nature, purpose and risks of chiropractic treatment and other recommended procedures with the doctor and/or with office staff and/or clinic personnel.

I have read, or have had read to me, the above explanation of the CMT. I state that I have been informed and weighed the risks involved in CMT. I have decided that it is in my best interest to receive CMT. I hereby give my consent to that treatment. I intend for this consent to cover the entire course of treatment for my present condition and for any future conditions for which I seek treatment.

I have read and understand the above policies and agree to accept responsibility for any and all payment(s) due as outlined.

Print Patient Name		
Patient Signature	Date	

# The Back Alley Chiropractic & Massage 2060 E Tangerine Rd Ste 182 Oro Valley, AZ 85755

### NOTICE OF MEDICARE COVERAGE FOR CHIROPRACTIC CARE

Your Medicare coverage of chiropractic care is limited. It does not pay for all services. It will only pay for your chiropractic adjustment (manipulative treatment) when it meets Medicare's specific rules. There are three categories of Medicare services: 1) non-covered 2) always-covered, and 3) perhaps-covered.

### **NON-COVERED SERVICES**

According to existing Medicare law, most of the services in our office are NON-COVERED. Hopefully, the U.S. Congress will change that someday and treat Doctors of Chiropractic like all other doctors. Until then, here is a summary:

### **Examples of Non-Covered Services**

All Services Other than Chiropractic Adjustments:

- Office Visits to evaluate and manage, re-evaluate, advise, or give counsel regarding your health.
- Physiotherapy such as massage, traction, electrical stimulation, neuromuscular re-education, etc.
- X-rays, Laboratory, Supplies, Vitamins, etc.

Various Chiropractic Adjustments or Treatments:

- Non-spinal manipulation to the shoulder, arm, leg, etc.
- Maintenance Care you are stable and not making any more improvement.
- Wellness Care to promote better health.

#### **ALWAYS-COVERED SERVICES**

A Medicare COVERED service is for when you are injured or when you are in pain due to a bad spinal condition. Medicare pays for your rehabilitation as long as you are improving. This phase of care is call "active treatment." It will be shown on your Medicare claim form and payment reports with your service code. For example, "98940-AT."

## **PERHAPS-COVERED SERVICES**

Your Chiropractic Adjustment must be clinically needed to correct a problem of the spine, according to Medicare rules. If Medicare determines that your condition is not "Medically Necessary" they will not pay. When we know or believe that your chiropractic adjustment is no longer covered, we will discuss this matter with you. We will also give you a Medicare form known as the Advance Beneficiary Notice (ABN) which will show your financial obligation for continued care.

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NOTE: Your health information will be kept confidential. Any information that we collect about you on this form will be kept confidential in our offices. If a claim is submitted to a payer, your health information on this form may be shared with the payer. Your health information which the payer sees will be kept confidential by the payer.

B. Patient Name:	C. Identification Number:	0) 877-2666
Advance Beneficiary N	otice of Non-coverage (ABN)	
	vicesbelow, you may have to pay	y.
	some care that you or your health care provide not pay forthe <b>D.<u>Services</u></b> below.	erhave good reaso
D. Services	E. Reason Medicare May Not Pay:	F. Estimated Cos
OFFICE VISIT		\$35 per visit
REPORT OF FINDINGS (ROF)	According to existing Medicare law, the services listed on the left are NON-	\$35 per visit
PHYSIOTHERAPY such as manual therapy, electrical stimulation, physical therapy, decompression		\$10 per therapy
you might have, but Medica	we may help you to use any other insurance are cannot require us to do this.  x. We cannot choose a box for you.	above. that
want Medicare billed for an official decision Notice (MSN). I understand that if Medical to Medicare by following the directions on I made to you, less co-pays or deductibles.  OPTION 2. I want the D. Services to be paid now as I am responsible for partice of the OPTION 3. I don't want the D. Service not responsible for payment, and I cannot	listed above, but do not bill Medicare. yment. I cannot appeal if Medicare is not bille eslisted above. I understand with this	eare Summary but I can appeal and any payments You may ask d.
. Additional Information: n/a		
	<b>fledicare decision.</b> If you have other questions on	this notice or Medi
lling, call <b>1-800-MEDICARE</b> (1-800-633-4227/ <b>T</b>	<b>TY:</b> 1-877-486-2048). I understand this notice. You also receive a copy.	

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-0566. The time required to complete this information collection is estimated to average 7 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have comments concerning the accuracy of the time estimate or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Baltimore, Maryland 21244-1850.